

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| -----X | : | |
| | : | Chapter 11 Case No. |
| In re | : | 08-13555 (JMP) |
| | : | |
| LEHMAN BROTHERS HOLDINGS INC., et al., | : | (Jointly Administered) |
| | : | |
| Debtors. | : | Ref. Docket Nos. 12315, 12316, |
| | : | 12317, 12318, 12319, 12320, 12323, |
| -----X | : | 12324, 12327, 12328, 12331, 12332, |
| | : | 12334, 12335, 12336, 12337, 12338, |
| | : | 12340, 12341 & 12343 |

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

ELENI KOSSIVAS, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On October 29, 2010, I caused to be served the "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Eleni Kossivas
Eleni Kossivas

Sworn to before me this
1st day of November, 2010

/s/ Panagiota Manatakis
Notary Public, State of New York
No. 01MA6221096
Qualified in Queens County
Commission Expires April 26, 2014

EXHIBIT A

| | |
|---|---|
| In re LEHMAN BROTHERS HOLDINGS INC., et al., Debtors. | Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered) |
|---|---|

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: JPMORGAN CHASE BANK, N.A.
TRANSFEROR: ALPHA BANK A.E.
ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436
ONE CHASE MANHATTAN PLAZA - FLOOR 26
NEW YORK NY 10005-1401

Please note that your claim # 56865-01 in the above referenced case and in the amount of
\$1,075,476.00 has been transferred (unless previously expunged by court order)

OAKTREE HUNTINGTON INVESTMENT FUND, L.P.
TRANSFEROR: JPMORGAN CHASE BANK, N.A.
C/O OAKTREE CAPITAL MANAGEMENT, L.P
ATTN: JEFF ARNOLD
333 SOUTH GRAND AVE, 28TH FLOOR
LOS ANGELES CA 90071

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 12338 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 10/29/201

Vito Genna, Clerk of Court

/s/ Jenna Noble

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on October 29, 201.

EXHIBIT B

LEHMAN BROTHERS HOLDING INC.
CREDITOR LISTING

PAGE: 1

TIME: 14:37:03
DATE: 10/29/10

| Name | Address |
|--|---|
| GOLDMAN SACHS LENDING PARTNERS LLC | TRANSFEROR: LCG SELECT OFFSHORE, LTD. C/O GOLDMAN SACHS & CO, ATTN: LAUREN DAY 200 WEST STREET NEW YORK NY 10282-2198 |
| GOLDMAN SACHS LENDING PARTNERS LLC | TRANSFEROR: LCG SELECT OFFSHORE, LTD. C/O GOLDMAN SACHS & CO, ATTN: LAUREN DAY 200 WEST STREET NEW YORK NY 10282-2198 |
| GOLDMAN SACHS LENDING PARTNERS LLC | TRANSFEROR: LCG SELECT, LLC 200 WEST STREET NEW YORK NY 10282 |
| GOLDMAN SACHS LENDING PARTNERS LLC | TRANSFEROR: LCG SELECT, LLC C/O GOLDMAN SACHS & CO, ATTN: LAUREN DAY 200 WEST STREET NEW YORK NY 10282-2198 |
| JPMORGAN CHASE BANK, N.A. | TRANSFEROR: ALPHA BANK A.E. ATTN: SUSAN MCNAMARA MAIL CODE: NV1-A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK NY 10005-1401 |
| LCG SELECT OFFSHORE, LTD. | RICHARD KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281 |
| LCG SELECT OFFSHORE, LTD. | LCG SELECT OFFSHORE, LTD. C/O LUXOR CAPITAL GROUP, LP 767 FIFTH AVENUE 19TH FLOOR NEW YORK NY 10153 |
| LCG SELECT OFFSHORE, LTD. | LCG SELECT OFFSHORE, LTD. C/O LUXOR CAPITAL PARTNERS, LP 767 FIFTH AVENUE, 19TH FLOOR NEW YORK NY 10153 |
| LCG SELECT OFFSHORE, LTD. | LCG SELECT OFFSHORE, LTD. C/O M&C CORPORATE SERVICES 309GT UGLAND HOUSE SOUTH CHURCH STREET GEORGETOWN, GRAND CAYMAN CAYMAN ISLANDS |
| LCG SELECT OFFSHORE, LTD. | C/O M&C CORPORATE SERVICES 309GT UGLAND HOUSE, SOUTH CHURCH STREET GEORGETOWN, GRAND CAYMAN CAYMAN ISLANDS |
| LCG SELECT, LLC | 767 FIFTH AVENUE, 19TH FLOOR NEW YORK NY 10153 |
| LCG SELECT, LLC | RICHARD KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281 |
| OAKTREE HUNTINGTON INVESTMENT FUND, L.P. | TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O OAKTREE CAPITAL MANAGEMENT LP, ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071 |
| OAKTREE HUNTINGTON INVESTMENT FUND, L.P. | TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O OAKTREE CAPITAL MANAGEMENT, L.P. ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071 |
| OAKTREE OPPORTUNITIES FUND VIII (PARALLEL 2), L.P. | TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O OAKTREE CAPITAL MANAGEMENT LP, ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071 |
| OAKTREE OPPORTUNITIES FUND VIII (PARALLEL), L.P. | TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O OAKTREE CAPITAL MANAGEMENT LP, ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071 |
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| OCM OPPORTUNITIES FUND VIIB (PARALLEL), L.P. | TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O OAKTREE CAPITAL MANAGEMENT LP, ATTN: JEFF ARNOLD 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071 |
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Total Number of Records Printed

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EPIQ BANKRUPTCY SOLUTIONS, LLC